



MULTI-FAMILY COMPLIANCE DIVISION FORM(S)  
**ASSET ADDENDUM TO APPLICATION**

**THIS SECTION TO BE COMPLETED BY APPLICANT/ RESIDENT**

In order to properly qualify an applicant for residency, the following asset information for **all occupants including minors must be obtained.**

This information will be used for qualifications purposes only.

ONE FORM PER MARRIED COUPLE OR PERSONS SHARING ONE BANK ACCOUNT – CHECKING AND/OR SAVINGS AND SAME ASSETS.

**WHAT CAN BE INCLUDED AS ASSETS?**

**Assets include:**

1. Cash held in savings or checking accounts
2. Trust funds
3. Equity in real estate or other capital investments
4. Stocks
5. Bonds
6. Treasury bills
7. Pensions funds
8. Lump sum receipts from lottery winnings, Insurance settlements, etc.
9. Personal property held as an investment (i.e. gems, coin collections, paintings, antique cars, etc.)

**(Do not include necessary personal property such as furniture, automobiles, and clothing.)**

1. I (we) hereby state that the combined value of my/our assets

**Does** \_\_\_\_\_ **Does Not** \_\_\_\_\_ exceed **\$5,000.**

A) The balance of my checking account:

\$ \_\_\_\_\_ \$ \_\_\_\_\_

B) The balance of my savings account:

\$ \_\_\_\_\_ \$ \_\_\_\_\_

C) The combined value of all other assets:  
(See items 2 – 9 above)

\$ \_\_\_\_\_ \$ \_\_\_\_\_

2. Total value of assets (A thru C):

**A+C =>** \$ \_\_\_\_\_

3. The total annual income I expect to gain from my/our assets is:

\$ \_\_\_\_\_

4. I/ We do not have any assets at this time.

\_\_\_\_\_  
Signature

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Print Name

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Date

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Signature

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